In re: Capstone Pediatrics, PLLC Debtor

Case No. 19-01971-RSM Chapter 11

CERTIFICATE OF NOTICE

User: slw0703 District/off: 0650-3 Page 1 of 1 Date Rcvd: Apr 04, 2019 Form ID: pdf001 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 06, 2019.

+Capstone Pediatrics, PLLC, 1420 Donelson Pike Suite B17, Nashville, TN 37217-3015 db

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE.

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 06, 2019 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 4, 2019 at the address(es) listed below:

DANIEL HAYS PURYEAR on behalf of Creditor Newtek Small Business Finance, LLC

dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com DANIEL HAYS PURYEAR on behalf of Creditor CDS Business Services CDS Business Services, Inc. d/b/a Newtek Business Credit dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com

DANIEL HAYS PURYEAR on behalf of Debtor Capstone Pediatrics, PLLC

dpuryear@puryearlawgroup.com, paralegalgroup@puryearlawgroup.com DAVID W HOUSTON, IV on behalf of Debtor Capstone Pediatrics, P Capstone Pediatrics, PLLC dhouston@burr.com, mmayes@burr.com

EMILY CAMPBELL TAUBE on behalf of Debtor Capstone Pediatrics, PLLC etaube@burr.com, mmayes@burr.com;cnolan@burr.com

JOSHUA L BURGENER on behalf of Creditor ARHC GMCLKTN01, LLC jburgener@dickinsonwright.com

MICHAEL G ABELOW on behalf of Creditor SL Airpark II, LLC mabelow@srvhlaw.com, scamp@srvhlaw.com

MICHAEL G ABELOW on behalf of Creditor SL Airpark, LLC mabelow@srvhlaw.com, scamp@srvhlaw.com NATALIE M. COX on behalf of U.S. Trustee US TRUSTEE natalie.cox@usdoj.gov
RYAN K COCHRAN on behalf of Creditor Four Plus Corporation ryan.cochran@wallerlaw.com,

chris.cronk@wallerlaw.com;Deborah.liles@wallerlaw.com

SEAN CHARLES KIRK on behalf of Creditor Fairway-Galt, LLC skirk@bonelaw.com ustpregion08.na.ecf@usdoj.gov US TRUSTEE

WARD W BENSON on behalf of Creditor United States of America on behalf of the Internal Revenue Service ward.w.benson@usdoj.gov, Eastern.Taxcivil@usdoj.gov

TOTAL: 13

fandel V. Jashu Randal S. Mashburn U.S. Bankruptcy Judge

Dated: 4/4/2019



IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

In re:)	
)	Case No: 3:19-bk-1971
CAPSTONE PEDIATRICS, PLLC,)	Chapter 11
)	Judge Randal S. Mashburn
Debtor.)	_

ORDER AUTHORIZING MAINTENANCE AND USE OF EXISTING BANK ACCOUNTS, AND CASH MANAGEMENT SYSTEM

On April 2, 2019, a hearing was conducted on the Debtor's *Expedited Motion for Entry of Order Authorizing Maintenance and Use of Existing Bank Accounts, and Cash Management System* (Docket No. 5) (the "Motion"). The Court, having reviewed the Motion and having determined that the relief requested in the Motion is in the best interest of the Debtor, its estate, its creditors, and other parties in interest, in is hereby ORDERED as follows:

- 1. The Motion is GRANTED.
- 2. Notice of the Motion was served in accordance with all applicable rules. No objections were filed in opposition to the Motion.
- 3. The Debtor is specifically authorized to continue to use as its debtor-in-possession account the primary operating account at Bank of America, Account No. 444014676837 and its payroll account at Bank of America, Account No. 003789367579. All other accounts shall be closed on an expedited bases.
- 5. Bank of America is authorized to continue service and administer the Debtor's existing bank accounts without interruption and in the ordinary course, and to receive, process,

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honor and pay any and all checks, drafts, wires and automated clearing house transfers issued and

drawn on the Debtor's bank accounts after the Petition Date by the holders or makers thereof, as

the case may be.

6. The Debtor is authorized to establish an additional account with Bank of America

for the purpose of holding funds earmarked for professionals within the Debtor's bankruptcy who

are representing or acting on behalf of the Debtor, and included in the DIP Financing budget and

carveout.

7. The Debtor is authorized, without seeking further order of the Court, to implement

ordinary course changes to its cash management system in the event the Debtor concludes that

changes in the cash management system are beneficial to its business and in order to comply with

the terms of its DIP Financing Agreement, including, but not limited to, acceptance and processing

of bank fees and charges associated with the Debtor's maintenance of its cash management system,

provided that such fees and charges were specifically set forth in the terms and conditions of an

agreement executed by both the Debtor and respective banking institution, and/or establishing any

protocols required by Newtek under the DIP Financing Agreement.

IT IS SO ORDERED

This Order was signed and entered electronically as indicated at the top of the first page.

APPROVED FOR ENTRY:

/s/ David W. Houston, IV

David W. Houston, IV (20802)

Emily C. Taube (019323)

BURR & FORMAN LLP

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Nashville, Tennessee 37201

Telephone: (615) 724-3215

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etaube@burr.com

dhouston@burr.com

Counsel for Debtor Capstone Pediatrics, PLLC

This Order has been electronically signed. The Judge's signature and Court's seal appear at the top of the first page. United States Bankruptcy Court.

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